

MEDICLIN Aktiengesellschaft

**Information pursuant to Section 125 para. 1 German Stock Corporation Act (Aktiengesetz (AktG))
in conjunction with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the
Annex to Implementing Regulation (EU) 2018/1212 („EU-IR“)**

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	Virtual Annual General Meeting of MEDICLIN Aktiengesellschaft on May 26, 2021 (In the format specified in EU-IR: MEDIHV20210526)
2. Type of the message	Notice of the Annual General Meeting (In the format specified in EU-IR: NEWM)
B. Specification of the issuer	
1. ISIN	DE0006595101
2. Name of issuer	MEDICLIN Aktiengesellschaft
C. Specification of the meeting	
1. Date of the General Meeting	May 26, 2021 (In the format specified in EU-IR: 20210526)
2. Time of the General Meeting (start)	11:00 a.m. CEST (In the format specified in EU-IR: 09:00 a.m. UTC (Coordinated Universal Time))
3. Type of General Meeting	Annual General Meeting as virtual General Meeting without the physical presence of shareholders or their proxies (In the format specified in EU-IR: GMET)
4. Location of the General Meeting	Location of the General Meeting within the meaning of the AktG: Maritim Hotel Frankfurt, Theodor-Heuss-Allee 3, 60486 Frankfurt am Main Uniform Resource Locator (URL) to the shareholders' meeting portal to follow the video and audio broadcast of the General Meeting and to exercise shareholders' rights: https://www.mediclin.de/en/investor-relations/annual-general-meeting/
5. Record Date	May 4, 2021* (In the format specified in EU-IR: 20210504)
6. Uniform Resource Locator (URL)	https://www.mediclin.de/en/investor-relations/annual-general-meeting/
D. Participation** in the general meeting	
1. Method of participation** by shareholder	Exercise of voting rights via (electronic) voting by correspondence (In the format specified in EU-IR: EV; in the format specified in ISO20022: EVOT) Exercise of voting rights by granting power of attorney and issuing instructions to the proxies appointed by the Company (In the format specified in EU-IR: PX; in the format specified in ISO20022: PRXY) Following of the entire virtual General Meeting via video and audio broadcast using the shareholders' meeting portal accessible under https://www.mediclin.de/en/investor-relations/annual-general-meeting/

MEDICLIN Aktiengesellschaft

2. Issuer deadline for the notification of participation **	<p>Registration for the Annual General Meeting and submission of proof of shareholding by May 19, 2021, midnight CEST (In the format specified in EU-IR: 20210519, 10:00 p.m. UTC (Coordinated Universal Time))</p> <p>The exercise of voting rights via (electronic) voting by correspondence, the exercise of voting rights by granting power of attorney and issuing instructions to the proxies appointed by the Company as well as the pursuit of video and audio transmission of the Annual General Meeting require a timely registration for the Annual General Meeting as well as the timely submission of a proof of shareholding. The relevant deadlines for exercising voting rights via (electronic) voting by correspondence and for exercising voting rights by granting power of attorney and issuing instructions to the proxies appointed by the Company are set out below under D.3.</p>
3. Issuer deadline for voting	<p>For the exercise of voting rights via (electronic) voting by correspondence: Until immediately prior to the start of voting at the Annual General Meeting on May 26, 2021 (In the format specified in EU-IR: 20210526, until immediately prior to the start of voting at the Annual General Meeting)</p> <p>For the exercise of voting rights by granting power of attorney and issuing instructions to the proxies appointed by the Company by other way than via the shareholders' meeting portal: May 25, 2021, midnight CEST (In the format specified in EU-IR: 20210525, 10:00 p.m. UTC (Coordinated Universal Time))</p> <p>For the exercise of voting rights by granting power of attorney and issuing instructions to the proxies appointed by the Company via the shareholders' meeting portal accessible under https://www.mediclin.de/en/investor-relations/annual-general-meeting/ Until immediately prior to the start of voting at the Annual General Meeting on May 26, 2021. (In the format specified in EU-IR: 20210526, until immediately prior to the start of voting at the Annual General Meeting)</p>
E. Agenda – Agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the adopted annual financial statements, the approved consolidated financial statements, the combined management report and Group management report of MEDICLIN Aktiengesellschaft for the 2020 financial year and the report of the Supervisory Board as well as the explanatory report of the Management Board on the disclosures pursuant to Section 289a para. 1, Section 315a para. 1 of the German Commercial Code in the version applicable for the 2020 financial year.</p>
3. Uniform Resource Locator (URL) of the materials	https://www.mediclin.de/en/investor-relations/annual-general-meeting/
4. Vote	
5. Alternative voting options	
E. Agenda – Item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board for the 2020 financial year

MEDICLIN Aktiengesellschaft

3. Uniform Resource Locator (URL) of the materials	https://www.mediclin.de/en/investor-relations/annual-general-meeting/
4. Vote	Binding vote (In the format specified in EU-IR: BV)
5. Alternative voting options	Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB)
E. Agenda – Item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the 2020 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.mediclin.de/en/investor-relations/annual-general-meeting/
4. Vote	Binding vote (In the format specified in EU-IR: BV)
5. Alternative voting option	Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB)
E. Agenda – Item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor and group auditor for the 2021 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.mediclin.de/en/investor-relations/annual-general-meeting/
4. Vote	Binding vote (In the format specified in EU-IR: BV)
5. Alternative voting option	Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB)
E. Agenda – Item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the approval of the remuneration system for the members of the Management Board
3. Uniform Resource Locator (URL) of the materials	https://www.mediclin.de/en/investor-relations/annual-general-meeting/
4. Vote	Advisory vote (In the format specified in EU-IR: AV)
5. Alternative voting option	Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB)
E. Agenda – Item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the remuneration for the members of the Supervisory Board and related amendment to Section 12 of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.mediclin.de/en/investor-relations/annual-general-meeting/
4. Vote	Binding vote (In the format specified in EU-IR: BV)
5. Alternative voting option	Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB)

MEDICLIN Aktiengesellschaft

E. Agenda – Item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the amendments of Section 2 para. 1 of the Articles of Association (Object of the company)
3. Uniform Resource Locator (URL) of the materials	https://www.mediclin.de/en/investor-relations/annual-general-meeting/
4. Vote	Binding vote (In the format specified in EU-IR: BV)
5. Alternative voting option	Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB)
E. Agenda – Item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the amendments of Sections 5 and 6 para. 2 of the Articles of Association (Management Board)
3. Uniform Resource Locator (URL) of the materials	https://www.mediclin.de/en/investor-relations/annual-general-meeting/
4. Vote	<i>Regarding item 8a):</i> Binding vote (In the format specified in EU-IR: BV) <i>Regarding item 8b):</i> Binding vote (In the format specified in EU-IR: BV)
5. Alternative voting option	<i>Regarding item 8a):</i> Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB) <i>Regarding item 8b):</i> Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB)
E. Agenda – Item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on amendments to Sections 8 para. 3, 9, 10 and 11 of the Articles of Association (Supervisory Board)
3. Uniform Resource Locator (URL) of the materials	https://www.mediclin.de/en/investor-relations/annual-general-meeting/
4. Vote	<i>Regarding item 9a):</i> Binding vote (In the format specified in EU-IR: BV) <i>Regarding item 9b):</i> Binding vote (In the format specified in EU-IR: BV) <i>Regarding item 9c):</i> Binding vote (In the format specified in EU-IR: BV) <i>Regarding item 9d):</i> Binding vote (In the format specified in EU-IR: BV) <i>Regarding item 9e):</i> Binding vote (In the format specified in EU-IR: BV)
5. Alternative voting options	<i>Regarding item 9a):</i> Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB) <i>Regarding item 9b):</i> Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB) <i>Regarding item 9c):</i> Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB) <i>Regarding item 9d):</i>

MEDICLIN Aktiengesellschaft

	Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB) <i>Regarding item 9e):</i> Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB)
E. Agenda – Item 10	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on amendments to Sections 16 para. 1 and 18 para. 2 and 3 of the Articles of Association (General Meeting)
3. Uniform Resource Locator (URL) of the materials	https://www.mediclin.de/en/investor-relations/annual-general-meeting/
4. Vote	<i>Regarding item 10a):</i> Binding vote (In the format specified in EU-IR: BV) <i>Regarding item 10b):</i> Binding vote (In the format specified in EU-IR: BV)
5. Alternative voting options	<i>Regarding item 10a):</i> Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB) <i>Regarding item 10b):</i> Yes (Vote in favour) / No (Vote against) / Abstention (In the format specified in EU-IR: VF/VA/AB)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Additions to the agenda	
1. Object of deadline	Submission of the request for additions to the agenda
2. Applicable issuer deadline	April 25, 2021, midnight CEST (In the format specified in EU-IR: 20210425, 10:00 p.m. UTC (Coordinated Universal Time))
F. Specification of the deadlines regarding the exercise of other shareholders rights – Counter-motion	
1. Object of deadline	Submission of the counter-motion to proposals concerning items of the agenda (Sec. 126 AktG) Counter-motions to be made available pursuant to Section 126 AktG will be considered to have been made at the meeting if the shareholder making the motion is duly authorized and registered for the General Meeting
2. Applicable issuer deadline	May 11, 2021, midnight CEST (In the format specified in EU-IR: 20210511, 10:00 p.m. UTC (Coordinated Universal Time))
F. Specification of the deadlines regarding the exercise of other shareholders rights – Election proposal	
1. Object of deadline	Submission of the election proposal (Sec. 127 AktG) Election proposals to be made available pursuant to Section 127 AktG will be considered to have been submitted at the meeting if the shareholder submitting the election proposal is duly authorized and registered for the General Meeting.
2. Applicable issuer deadline	May 11, 2021, midnight CEST (In the format specified in EU-IR: 20210511, 10:00 p.m. UTC (Coordinated Universal Time))

MEDICLIN Aktiengesellschaft

F. Specification of the deadlines regarding the exercise of other shareholders rights – Electronic submission of questions	
1. Object of deadline	Electronic submission of questions (only possible via the shareholders' meeting portal)
2. Applicable issuer deadline	May 24, 2021, midnight CEST (In the format specified in EU-IR: 20210524, 10:00 p.m. UTC (Coordinated Universal Time))
F. Specification of the deadlines regarding the exercise of other shareholders rights – Electronic lodging of objection to resolutions of the General Meeting	
1. Object of deadline	Electronic lodging of objection to resolutions of the General Meeting
2. Applicable issuer deadline	May 26, 2021, from the opening of the General Meeting until the closure of the General Meeting by the chairman of the meeting. (In the format specified in EU-IR: 20210526, from the opening of the General Meeting until the closure of the General Meeting by the chairman of the meeting)

* Kindly note that in accordance with the formal requirements of the EU-IR the so-called Record Date is a technical date related to banks' requirements. The record date within the meaning of Section 123 para 4 sentence 2 AktG and Section 15 para 2 of the Articles of Association of MEDICLIN Aktiengesellschaft is the commencement of May 5, 2021 (=20210504, 10:00 p.m. UTC (Coordinated Universal Time)).

** The term "Participation" is used here exclusively in the sense of the EU-IR. It is not identical with "Participation" in the meaning of the AktG.