

Declarations of Conformity concerning the German Corporate Governance Code

On 25 March, 2010, the Management Board and the Supervisory Board of MEDICLIN Aktiengesellschaft (MediClin) submitted a new Declarations of Conformity concerning the German Corporate Governance Code, pursuant to Section 161 of the German Stock Corporation Act (AktG):

MediClin has complied and will comply with the recommendations of the „Commission of the German Corporate Governance Code“, valid from June 18, 2009 with the following exception:

No 3.8 GCGC:

The currently existing D&O-liability insurance contracts for the Management Board and Supervisory Board contain retentions which are below the value recommended by the German Corporate Governance Code. The act “Gesetz zur Angemessenheit der Vorstandsvergütung (VorstAG)” allows a transition period till June 30, 2010 to adjust the existing insurance contracts. Within this period the D&O-liability insurance contracts will be adopted to the new regulations.

No 5.4.6 GCGC:

The existing Articles of Associations only consider a special compensation for the exercising of the chair position of the Supervisory Board. The Management Board and the Supervisory Board will propose to the Annual General Meeting on May 26; 2010 a change to the Articles of Associations to adopt the recommendations of the German Corporate Governance Code. Accordingly, not only the chair position but also the deputy chair position in the Supervisory Board as well as the chair positions and membership in committees shall be considered a special compensation.

Offenburg, March 2010

MediClin AG

The Supervisory Board

The Management Board