

Conformity declaration

On 23 March 2009, the Management Board and the Supervisory Board of MediClin AG submitted the following conformity declaration concerning the Corporate Governance Code, pursuant to Section 161 of the German Stock Corporation Act (AktG):

As of 15 December 2008, MEDICLIN Aktiengesellschaft has complied with the recommendations of the "Government Commission: German Corporate Governance Code", valid from 6 June 2008 and will comply, with one exception:

- The Vice Chairman of the Supervisory Board and the members of the Supervisory Board committees do not receive separate remuneration (Item 5.4.6 [1] Sent. 3).

After the Supervisory Board adopted the corresponding resolutions in its meeting on 15 December 2008, in order to comply with the new or revised recommendations – which also in the future will be documented accordingly in the rules of internal procedure – the MEDICLIN Aktiengesellschaft complied starting 15 December 2008 with Item 7.1.2 Sent. 2 (Supervisory Board should discuss half-year and quarterly financial reports with the Management Board before publication) and will maintain compliance with this recommendation

Frankfurt am Main, March 2009

MediClin AG

The Supervisory Board

The Management Board