

## **Declaration of Conformity**

At their meeting on 23 March 2007, the Management Board and Supervisory Board of MediClin adopted the following Declaration of Conformity concerning the Corporate Governance Code, pursuant to Section 161 of the German Stock Corporation Act (AktG):

The MEDICLIN Aktiengesellschaft complies with the recommendations of the 12 June 2006 version of the “Government Commission: German Corporate Governance Code”, valid from 24 July 2006, with the following exceptions:

- The Vice Chairman of the Supervisory Board and the members of the Supervisory Board committees do not receive separate remuneration (Item 5.4.7 (1) Sent. 3).

Frankfurt am Main, March 2007

MediClin AG

The Supervisory Board

The Management Board